

# application to open an NS&I Direct Saver account for an Attorney, Receiver or Deputy



## Important notes

We require the holder to sign in conjunction with the attorney, receiver or deputy, unless there is a physical or mental incapacity. You need to enclose the original Power of Attorney or confirmation of your appointment as receiver or deputy, or a certified copy. Before we accept an application, we may make electronic checks on the identity and address of the holder and the attorney, receiver or deputy. We may also ask for documentary evidence.

Where an appointed attorney, receiver or deputy has restricted authority or must act jointly for all transactions with another appointed individual, the NS&I Direct Saver account cannot be managed online or by phone. In this case all communications and transactions will be by post only.

Please write in **BLACK CAPITAL LETTERS** inside the boxes. This helps us to process the form faster.

**attorney/receiver/  
deputy's NS&I  
number**

If the attorney/receiver/deputy has a number prefixed with NS&I, please write the number here

NS&I																				
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**holder's NS&I  
number**

If the holder has a number prefixed with NS&I, please write the number here

NS&I																				
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## 1 initial deposit

amount £ 

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 (minimum £1)  
P (maximum £2 million for sole holder, £4 million for joint)

## 2a account holder's details

Please complete in full.  
Date of birth is essential.  
If the account holder has lived at this address for less than three months please give their previous address on a separate sheet of paper.

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## 2b attorney/receiver/ deputy's details

If you have lived at this address for less than three months please give your previous address on a separate sheet of paper.

If there is more than one attorney, please provide their details on a separate sheet of paper. We will send all correspondence to the person named in section 2b.

We only ask for a telephone number in case we have a query about the application.

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By supplying your email you are confirming that you are aged 18 or over and that you agree to receive email updates about products, offers and services from NS&I. NS&I may use other companies to deliver your emails but will never allow them to keep your details or use them for anything else. If you have previously provided your email address or marketing preferences we will not update our records - you will need to contact us separately to do this.

please turn over and sign ►

### 3 bank or building society account details

We need these details to open an NS&I Direct Saver account.

bank/building society	<input type="text"/>
branch	<input type="text"/>
name in which account is held	<input type="text"/>
account no	<input type="text"/> sort code <input type="text"/> - <input type="text"/> - <input type="text"/>
roll no if applicable	<input type="text"/>

**Please be careful when providing your bank details. If you enter the wrong details any withdrawals you make might be delayed, or credited to the wrong account, and may result in a financial loss.**

### 4 attorney/receiver/ deputy's and holder's signature

We require the holder to sign in conjunction with the attorney, receiver or deputy, unless there is a physical or mental incapacity.



It is important that you read and understand the section entitled **'How we use your information'** in our terms and conditions. I/We have read and agree to the terms and conditions dated 6 April 2016.

attorney/receiver/ deputy's signature	<input type="text"/>	date	<input type="text"/>
2nd attorney/ receiver/deputy's signature (if applicable)	<input type="text"/>	date	<input type="text"/>
holder's signature	<input type="text"/>	date	<input type="text"/>

We'd like to give you a better service by keeping you informed about other offers from National Savings and Investments. If you'd rather not receive these, please please mark this box.

### 5 what to do next

Please make sure you have given bank details in section 3 - we cannot open a new account without them.

- Make sure your form is completed in full, signed and dated (if anything is missing we will return the form to you).
- Return your completed form with a cheque for the initial deposit to: National Savings and Investments, Glasgow, G58 1SB. **The cheque should be payable to 'National Savings and Investments'**. Please provide details below of the account on which the cheque is drawn.

bank sort code  -  -  account no

name of account holder

- You also need to enclose the original Power of Attorney or confirmation of your appointment as receiver or deputy, or a certified copy - see below.

#### Sending certified copies

If you are sending a copy of the Power of Attorney, or a copy of the confirmation of your appointment as receiver or deputy, it must be certified at the end of each page as being a true and complete copy of the original. Each page must be signed by the person certifying the copy (see below).

#### UK residents:

A qualified individual who is currently practising in the legal, financial or teaching profession; doctor or dentist; Minister of a recognised religion; civil servant, prison, police or customs officer; official of the embassy, consulate or high commission of the country of issue of the documentary evidence of identity.

#### Non UK residents:

#### European state members

An international bank manager or senior official; an embassy official; a Notary/Commissioner of Oaths; a lawyer or solicitor (including Bar Registration Number); mayor; civil servant (eg police officer, teacher, medical professional).

#### All other countries

An international bank manager or senior official; an embassy official; a Notary/Commissioner of Oaths; a lawyer or solicitor (including Bar Registration Number).

#### The certified copy must bear the statement:

"I certify that this is a true and complete copy of the original [type of document] belonging to [name]." It must be signed and dated by an appropriate person (see above). The certifier must also clearly print their full name, indicating their occupation or the capacity in which he or she is providing the certification, address, daytime phone number and affixing any relevant official stamp. Members of professions should indicate their institute membership number if possible.

#### For NS&I use only

<input type="checkbox"/> EOI check complete	UCI registration checked	1st <input type="checkbox"/>	2nd <input type="checkbox"/>	Bank check
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